

Every price, published. In USD, billed monthly.

Monthly fees, with reporting included

USD A MONTH

USD A MONTH Billed monthly	Small Team 290	Our usual recommendation Growing Team 490	Established Team 690	Finance Office from 1,190
Monthly expenses up to	15,000	50,000	50,000	150,000
Transactions a month (fair use)	100	300	300	800
Bookkeeping, reconciliations, monthly P&L, balance sheet and cash flows	✓	✓	✓	✓
Review call	Quarterly, 30 min	Monthly, 30 min	Monthly, 30 min	Monthly, 60 min
Financials review with commentary, AP/AR support	—	✓	✓	✓
Management deck	—	Quarterly	Monthly	Monthly
Year-end tax-ready package for your CPA or EA	Add-on	✓	✓	✓
Payroll in your Gusto, QuickBooks Payroll or ADP	Add-on	Add-on	15 employees	30 employees
13-week cash flow, budget vs actual, KPI dashboard, payment batch	—	—	—	✓
Onboarding & setup, one-off	490	490	790	790

Launch rates for engagements signed by June 30, 2027, fixed for 12 months. Payroll runs inside your Gusto, QuickBooks Payroll or ADP; the platform files.

Add-ons, yearly and one-off items

USD

ADD-ONS · A MONTH UNLESS STATED	USD	YEARLY AND ONE-OFF	USD
Payroll on Small Team or Growing Team Up to 10 employees, then 9 each	190	Year-end tax-ready package, Small Team, a year	290
Extra employee above the tier limit	9	Contractor 1099 preparation support, a year Up to 15 forms, then 6 each. You or your platform files	150
Additional state payroll, per state	25	Catch-up bookkeeping, per month behind Small Team · Growing Team · Finance Office volumes	190 · 290 · 390
Off-cycle payroll run, per run	35	Additional work, per hour, quoted first	25
Extra 100 transactions	60		
Additional entity	190		
13-week cash flow forecast	190		

Process, dashboards and websites

USD, ONE-OFF UNLESS STATED

Process & automation

SOP per process 290 · pack of 3 790 · playbook, up to 8, 1,990 · fixes: Get paid faster 490, Bills on autopilot 590, Close the books in 5 days 690 · Process Improvement Program from 1,490 · automation builds 45 an hour **from 290**

Dashboards & reporting

Dashboard Starter 690 setup + 90 a month · Management Reporting Pack from 1,990 + 190 a month · Custom BI from 4,900, support from 390 a month · changes 55 an hour **from 690**

Web design & development

Launch Page 590 · Business Site 1,490 · Growth Site 2,990 · Custom from 4,900 · Care 59 or Care Plus 99 a month · changes 30 an hour **from 590**

How to start

A FREE CHECK, THEN A FIXED SETUP FEE

FREE

Workflow & Books Check

A 30-minute call and a one-month read-only review of your books and workflow. A two-page note with three quick wins, whether or not you hire us. Three a month.

ONE-OFF

Onboarding & setup

490–790 USD

Chart of accounts, bank rules, opening balances and a documented monthly routine. Up to three quick-win automations included.

FOUNDING CLIENTS

First five, half off setup

First five direct clients in each country, until March 31, 2027: 50% off setup, and your monthly fee locked for 12 months once set. In return: a case study you approve, a reference call and feedback at day 60.

BOUNDARIES

We prepare management statements only: not audited, reviewed or compiled, and no assurance is expressed. We don't prepare tax returns of any kind, represent you before the IRS or a state, or hold or move your money. Growing Team and above include a year-end tax-ready package for your CPA or EA.

EITHER WAY

- You own your Xero or QuickBooks subscription, your data and your process documents
- You approve every pay run and release every payment
- Prices are published, so you know the cost before we start
- Thirty days' notice to leave

Dedicated staff

RATES ON REQUEST

Prefer a full-time person on your team? A bookkeeper, payroll officer, accountant or senior reviewer who works only on your business, inside your systems, directed by you and reviewed by us. Rates for dedicated full-time staff are provided separately, on request. They vary with the size and complexity of your business.

MINIMUM TERM **3 months**NOTICE **30 days**RIGHT FIT **A free replacement in the first 6 months**

Get three quick wins from a free check

A 30-minute call and one month of your books, read-only. You keep the note whether or not you hire us.

hello@yakadvisory.com · yakadvisory.com

Request a free check →